



BIRLA SHLOKA EDUTECH LIMITED

Regd. Office : 159, Industry House, Churchgate Reclamation, Mumbai - 400 020.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2010

(Rs. in Lakhs)

Sr. No.	Particulars	Quarter Ended	Quarter Ended	Year Ended
		30-Jun-2010	30-Jun-2009	31-Mar-2010
		Un-audited	Un-audited	Audited
1	(a) Net Sales/Income from Operations	4,481.10	3,222.50	17,979.74
	(b) Other Operating Income	-	-	-
2	Expenditure			
	(a) (Increase)/decrease in stock in trade and work in progress	(69.01)	(5.34)	(13.96)
	(b) Consumption of raw materials	-	-	-
	(c) Purchase of traded goods	4,211.52	3,082.48	17,017.01
	(d) Employees cost	43.09	21.91	97.07
	(e) Depreciation	136.93	11.45	210.49
	(f) Other expenditure	30.45	9.43	123.09
	(g) Total	4,352.98	3,119.93	17,433.70
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	128.12	102.57	546.04
4	Other Income	34.21	3.63	20.51
5	Profit before Interest and Exceptional Items (3+4)	162.33	106.20	566.55
6	Interest	15.08	4.22	32.16
7	Profit after Interest but before Exceptional Items (5-6)	147.25	101.98	534.39
8	Exceptional Items	-	-	-
9	Profit (+) / Loss (-) from ordinary activities before tax (7+8)	147.25	101.98	534.39
10	Tax expense	(1.10)	0.34	33.36
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	148.35	101.64	501.03
12	Extraordinary Item (net of tax expense)	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	148.35	101.64	501.03
14	Paid-up equity share capital (Face Value of Rs. 10 per Share)	1,295.36	599.86	1,295.36
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	3,242.08	229.87	3,093.73
16	Earnings Per Share (EPS)			
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.15	1.69	6.96
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	1.15	1.69	6.96
17	Public Shareholding			
	- No. of Shares	8,554,015	2,599,015	8,554,015
	- Percentage of shareholding	66.04%	43.33%	66.04%
18	Promoters and promoter group Shareholding			
	a) Pledged/Encumbered			
	- Number of shares	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0%	0%	0%
	- Percentage of shares (as a % of the total share capital of the company)	0%	0%	0%
	b) Non-encumbered			
	- Number of shares	4,399,585	3,399,585	4,399,585
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	33.96%	56.67%	33.96%

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on August 10, 2010. The Limited Review of the Unaudited Financial Results for the quarter ended June 30, 2010 has been carried out by the Statutory Auditors of the Company.
- The details of the utilisation of funds received pursuant to the Follow On Public Offer of the Company on January 27, 2010 are given below:

(Rs. in Lakhs)

Sr. No.	Particulars	Total Amount to be deployed as per Prospectus	Amount to be deployed upto period ending June 30, 2010 as per Prospectus	Actual Funds Utilised as on June 30, 2010
1	Capital Expenditure for BOOT Model	1,500.00	540.00	100.00
2	Capital Expenditure for XL@ School	950	703.20	1,083.62
3	Mergers & Acquisition Activity	450	-	-
4	Working Capital Requirement	213.1	34.08	296.76
5	Issue Expenses	303.15	303.15	272.14
6	Contingencies	61.25	45.34	25.87
	Total	3,477.50	1,625.77	1,778.39

As per the prospectus, the funds which were proposed to be deployed upto the period June, 2010 were envisaged as Rs. 1,625.77 Lakhs. However the actual amount spent was Rs. 1,778.39 Lakhs.

Un-utilised FPO Proceeds of Rs. 1,699.11 Lakhs have been temporarily held in Short Term Interest bearing liquid instruments.

- Provision for Taxes include current Income Tax and Deferred Tax
- The Earnings per share has been computed on weighted average basis (not annualized).
- Status of Investor Complaints:
 - Pending at the beginning of the quarter - Nil
 - Complaints received during the quarter - 1
 - Complaints disposed off during the quarter - 1
 - Pending at the end of the quarter - Nil
- The Company is functioning only in one segment i.e. Infotech, hence, segment reporting required under AS-17 is not applicable.
- Previous period figures have been regrouped or re-arranged wherever necessary to make them comparable with those of the current year.
- The Global Depository Receipts (GDR) Issue of the Company in August, 2010 was fully subscribed and 2,79,785 GDRs were issued at an offer price of USD 35.74 per GDR representing 69,94,625 equity shares of Rs. 10/- each at a premium of Rs. 55.25 per share (underlying shares). Each GDR represents 25 equity shares. The Final Listing and Trading approvals from the Stock Exchanges for the said underlying shares are awaited.

FOR BIRLA SHLOKA EDUTECH LIMITED

sd/-

MANAGING DIRECTOR

Place: Mumbai

Date : 10th August, 2010

Size: 12 cm (W) x 28 cm